



SigniFlow SharePoint SPFx Installation Guide.

*This installation guide is only applicable to
version 2026 and later.*



Executive Summary

SigniFlow for SharePoint now uses the SharePoint Framework (SPFx) to bring digital signature and workflow automation capabilities directly into SharePoint Online. The solution adds a SigniFlow command to supported modern document libraries, allowing users to send documents to SigniFlow without leaving the SharePoint interface.

This deployment model is different from the older SharePoint Add-In application. The new solution is installed as an SPFx package and can be deployed either as a centrally managed tenant rollout or as a controlled site deployment.

The SigniFlow administration process has also changed. Instead of storing a SharePoint username and password in SigniFlow, the current integration uses Microsoft Entra application registration details such as the application (client) ID, directory (tenant) ID, and client secret.

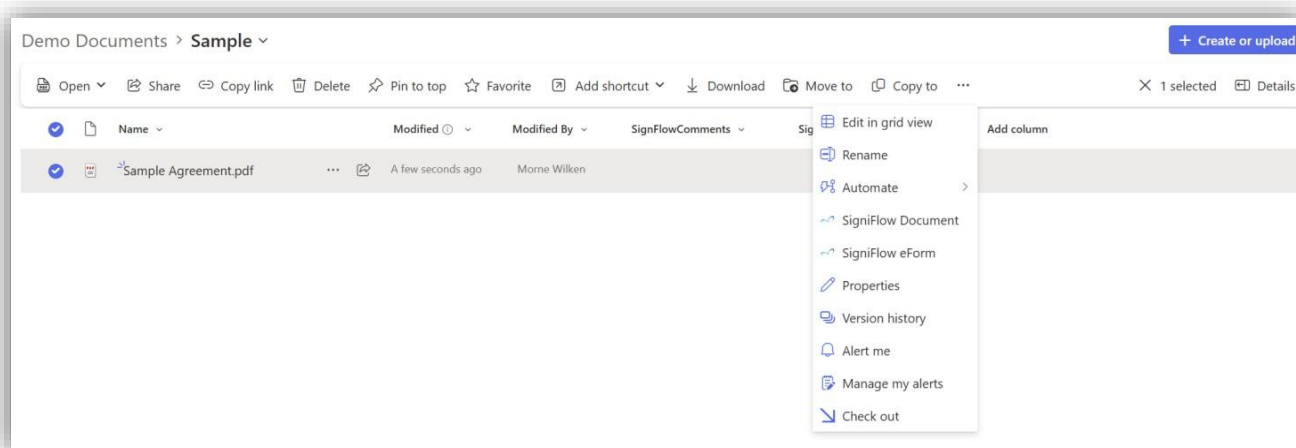
This guide is written making use of SharePoint Online and reflects the current SPFx deployment model.

How it works

Easily send documents from the SharePoint library to SigniFlow for signing or approval.

Once deployed, the SigniFlow extension appears on the modern SharePoint command bar for supported document libraries. The user selects a single document and proceeds to choose the relevant SigniFlow action.

1. The extension loads the effective SigniFlow configuration from SharePoint.
2. The extension logs the current SharePoint user into SigniFlow using the configured SigniFlow API.
3. The selected document is submitted to SigniFlow.
4. The SigniFlow response opens in a new browser tab, or a direct link is displayed if the browser blocks pop-ups.



WorkFlow Automation

Easily automate existing business processes and workflows with SigniFlow for SharePoint. Documents can be selected in SharePoint and routed to internal or external recipients for signing or approval.

Completed documents can then be stored back in SharePoint in accordance with the agreed client deployment design.

Uninstall SigniFlow for SharePoint App (Legacy)

If the client previously used the Legacy SharePoint Add-In version of SigniFlow for SharePoint, remove that solution before rolling out the SPFx package.

Steps to uninstall:

1. Open the target SharePoint site and go to site contents.
2. Locate the legacy SigniFlow application in the installed apps list.
3. Open the context menu for the app and remove it from the site.
4. Open the SharePoint Admin Center and browse to the relevant app catalogue.
5. Remove the old SharePoint Add-In package from the catalogue if it is no longer required.
6. Allow time for SharePoint to complete the removal before deploying the SPFx package.

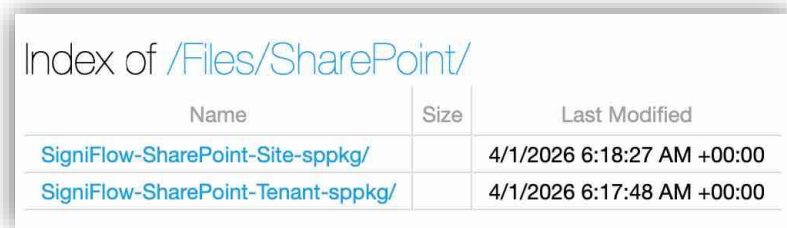
SigniFlow for SharePoint App Installation and Configuration

Basic integration overview.

The current solution is delivered as an SPFx List View Command Set and is packaged as two separate release files.

Prerequisites:

- SharePoint SPFx package, can be downloaded here: [SigniFlow For SharePoint Download](#)



A screenshot of a SharePoint file list titled 'Index of /Files/SharePoint/'. It displays two files: 'SigniFlow-SharePoint-Site-sppkg/' and 'SigniFlow-SharePoint-Tenant-sppkg/'. Both files have a size of 0 bytes and were last modified on 4/1/2026 at 6:18:27 AM +00:00 and 6:17:48 AM +00:00 respectively.

Name	Size	Last Modified
SigniFlow-SharePoint-Site-sppkg/	0	4/1/2026 6:18:27 AM +00:00
SigniFlow-SharePoint-Tenant-sppkg/	0	4/1/2026 6:17:48 AM +00:00

Package options:

- SigniFlowForSharePointV2-site.sppkg - for site or site collection deployment.
- SigniFlowForSharePointV2-tenant.sppkg - for tenant deployment from the tenant app catalogue.

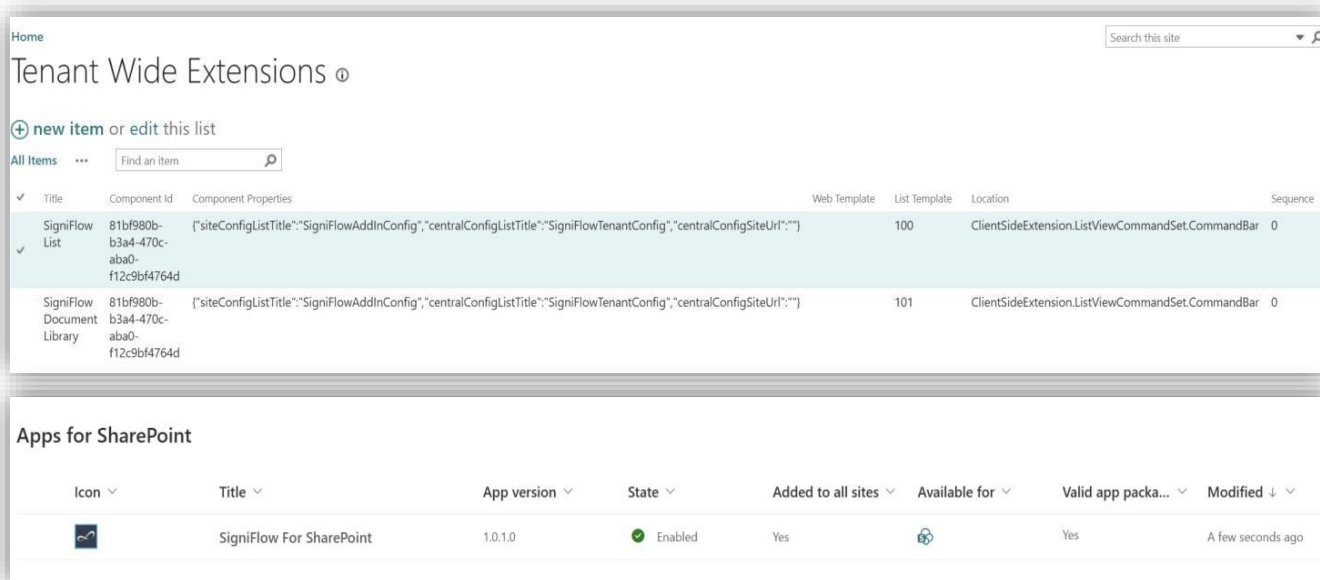
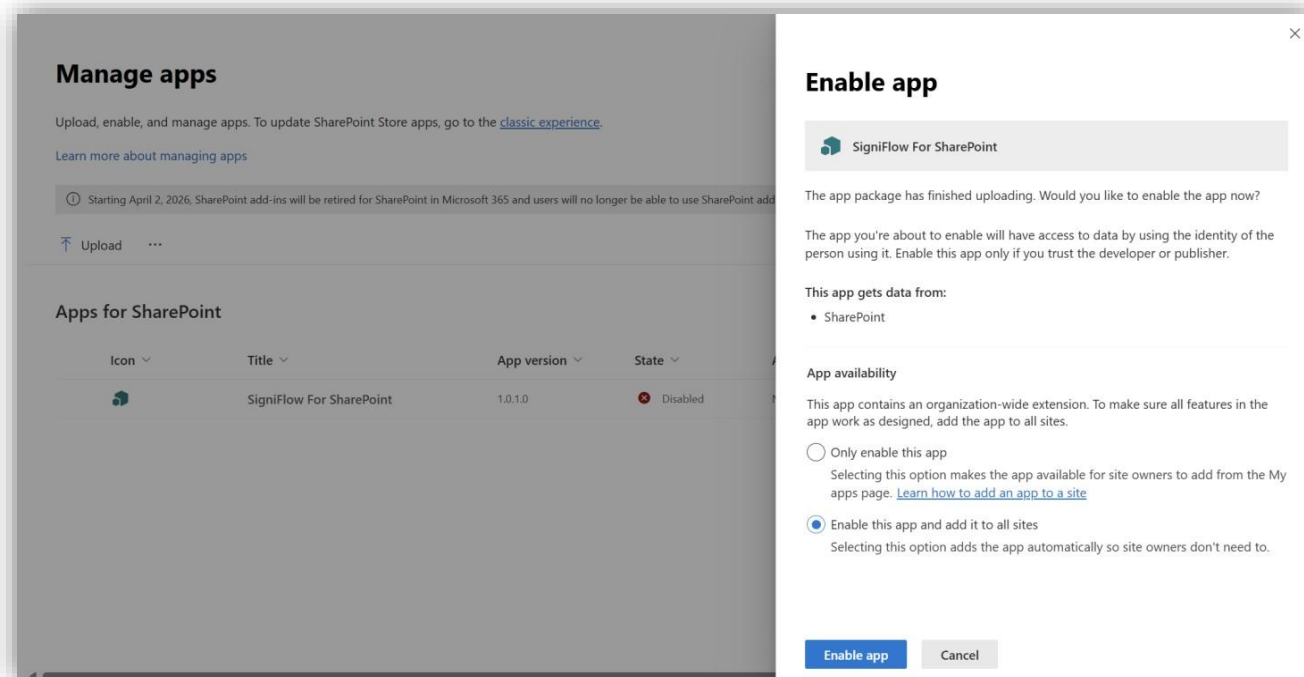
Prerequisites:

- SharePoint Online
- Access to the SharePoint tenant app catalogue and or a site collection app catalogue, depending on the deployment model.
- Permission to create or manage SharePoint configuration lists.
- SigniFlow environment details, including base URL, Open API URL, and API key.
- Microsoft Entra application registration details for the SigniFlow-side integration.

Tenant deployment steps.

1. Upload SigniFlowForSharePointV2-tenant.sppkg to the tenant app catalogue.
2. Approve the deployment prompt when SharePoint requests trust for the package.
3. If the client requires central rollout, enable the package for all sites.
4. Verify that the extension entries are created in the Tenant Wide Extensions list.
5. Allow time for SharePoint propagation.
6. Validate the SigniFlow command on a modern document library.

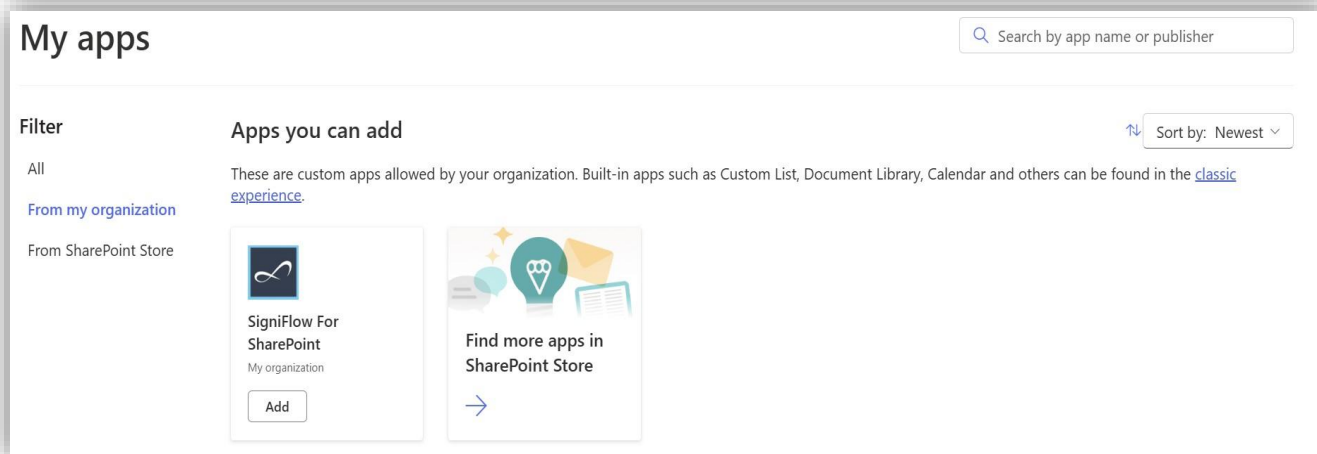
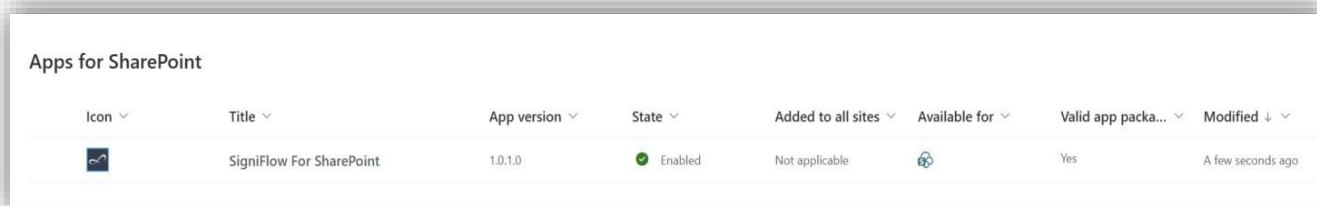
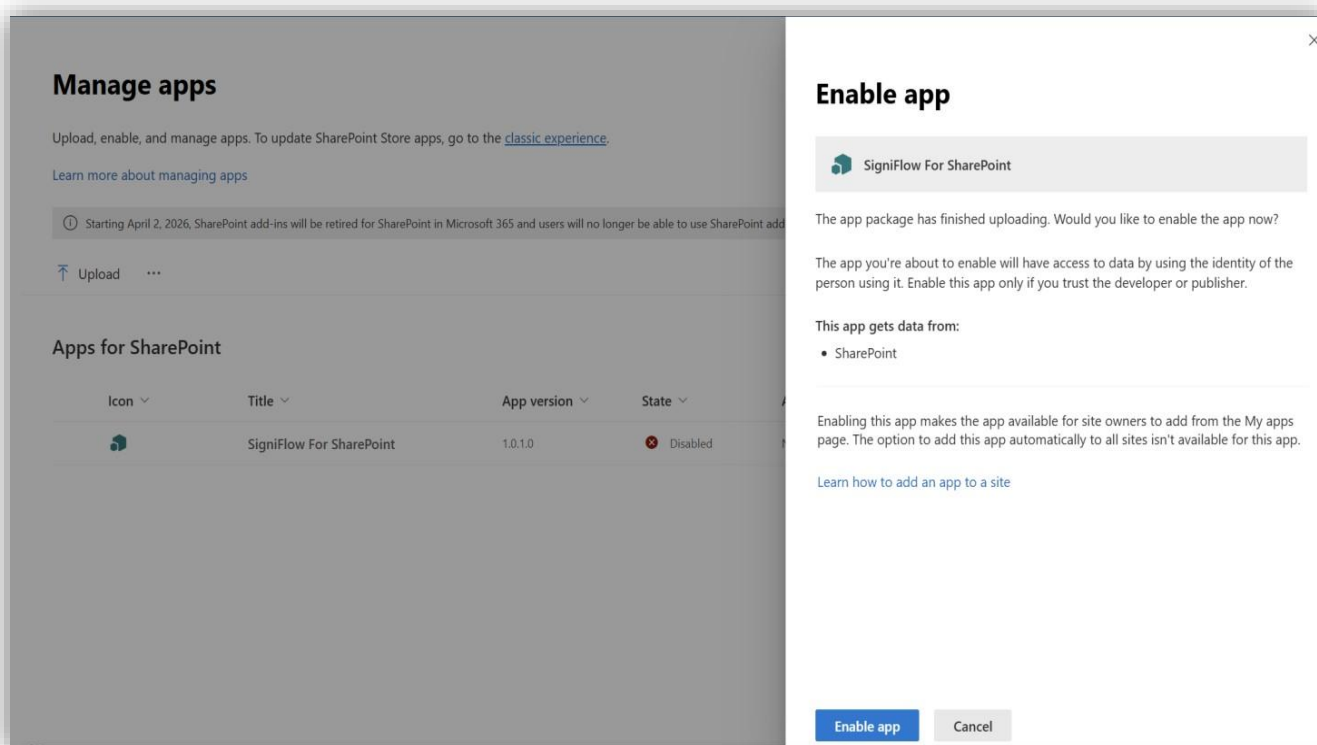
The tenant package is intended for central rollout and is not expected to appear as a normal per-site app under Add an app on the destination site.



Site deployment steps:

1. Upload SigniFlowForSharePointV2-site.sppkg to the chosen app catalogue.
2. If using a site collection app catalogue, upload directly to that site collection app catalogue.
3. If using the tenant app catalogue for manual installs, do not enable tenant-wide deployment.

4. Open the target SharePoint site and go to Site contents.
5. Select Add an app and install SigniFlow For SharePoint.
6. Wait for the installation to complete.
7. Open a supported list or document library and validate the command bar.



Configuration list model:

The SPFx solution reads configuration from SharePoint lists. The design supports a central tenant-level default configuration together with optional site-level overrides.

- SigniFlowTenantConfig - central default configuration, typically stored on the tenant root site. (Preferred option)

- SigniFlowAddInConfig - site-specific override configuration, stored on the site where the extension is installed.

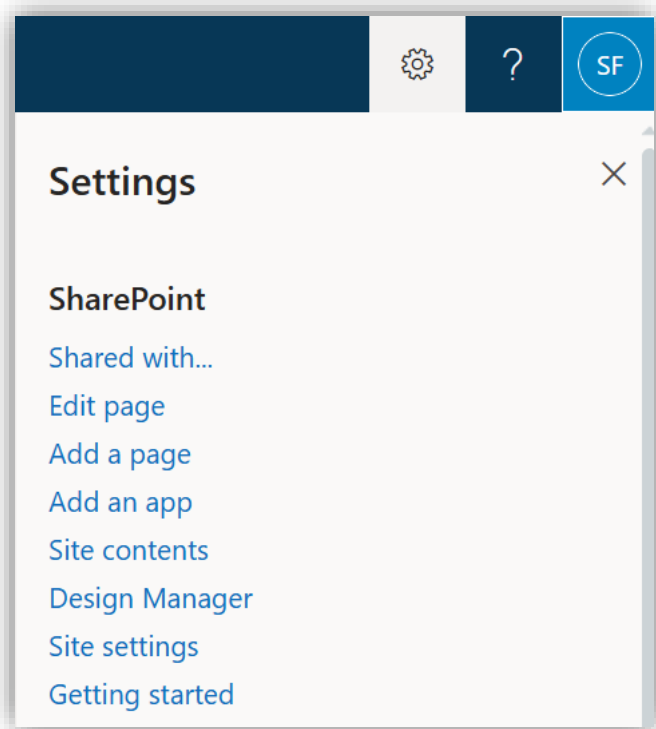
Each list should contain at least the Title and Value columns.

Please grant view access to all users who need to use the SharePoint Plug-in, and limit edit access to administrators and site owners only.

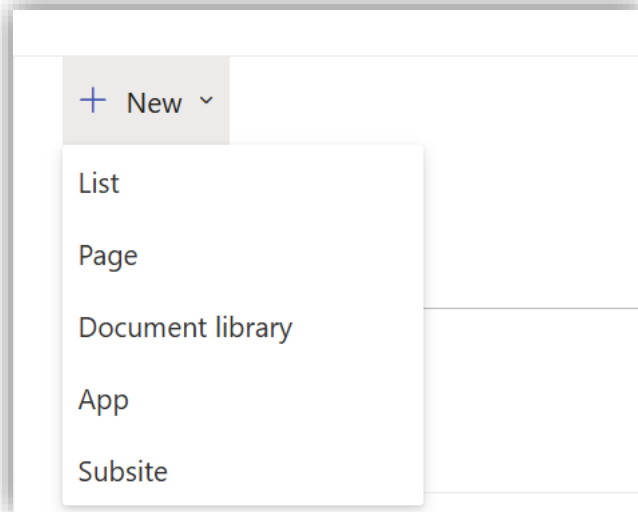
Please note that, depending on the approach used, the SharePoint list must be created using the correct naming convention to ensure the application can read the configuration.

Steps to create a SharePoint List:

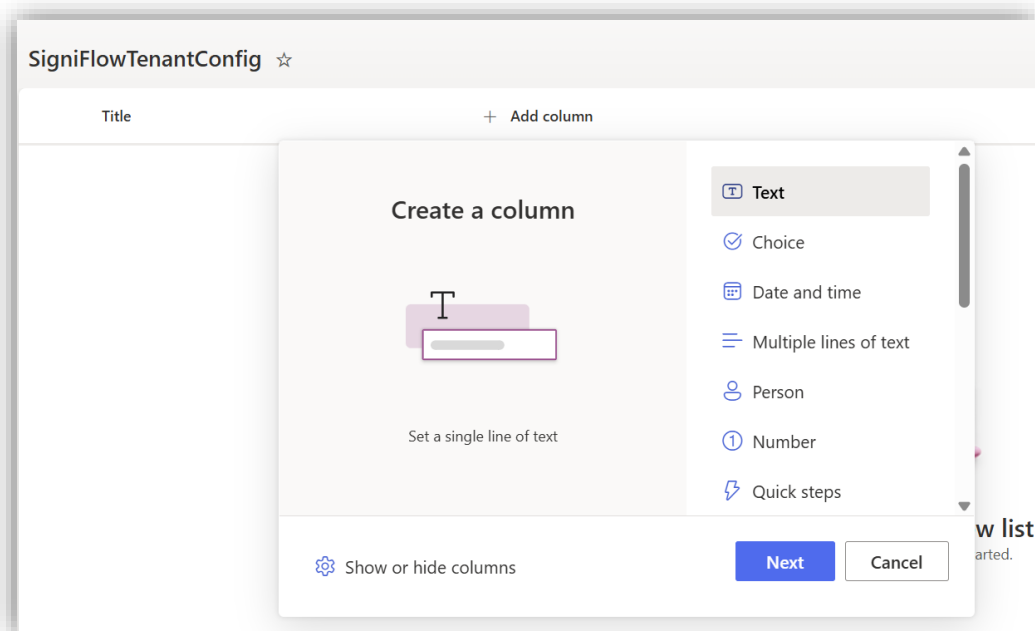
- Navigate to the relevant site where you want to create the SharePoint List for the plugin's configuration. The preference is to create it on the root site, unless site specific configuration is used.
- Once on the preferred site, click on the "Gear" icon in the top right corner and then click on "Site Contents"



- From the Site Contents page, click on "New" then click on "List"



- Create a blank list and provide the list with the correct name, SigniFlowTenantConfig or SigniFlowAddInConfig, depending on the approach taken.
- The newly created list will already contain a “Title” column. Please add a new column in the list called “Value”, by clicking on the “Add column” option in the list, and selecting the “Text” option.



Please create the following items in the list (It will be provided by the support team and/or account manager).

Please note: The values below are **case sensitive** and must be entered **exactly as shown**. Any changes to capitalisation or spelling may cause the configuration to fail.

- **baseUrl** - the base SigniFlow URL used to derive the submission endpoint.
- **openApiUrl** - the SigniFlow Open API base URL used for login.
- **apiKey** - the SigniFlow API key used by the SPFx extension to authenticate to the SigniFlow login API.

Configuration resolution order:

1. If centralConfigSiteUrl is supplied in the extension properties, the extension first checks that site for SigniFlowTenantConfig.
2. If centralConfigSiteUrl is blank, the extension automatically tries the tenant root site.
3. The extension then checks the current site for SigniFlowAddInConfig.
4. If matching keys exist in both places, the site configuration overrides the tenant configuration.
5. If the tenant configuration list cannot be found, the extension falls back to the site configuration only.

In most deployments, centralConfigSiteUrl can be left blank as long as SigniFlowTenantConfig exists on the tenant root site. Only use centralConfigSiteUrl when the central configuration list is hosted somewhere other than the tenant root site.

Where centralConfigSiteUrl can be supplied:

- Before deployment, in the extension properties packaged with the solution.

- After deployment, in the tenant-wide extension properties when using the tenant package.
- As part of a client-specific deployment process when a non-standard central configuration site is required.

+ New ▾

Contents Subsites

	Name	Type	Items	Modified
	SigniFlowTenantConfig	List	3	3/30/2026 5:26 AM

SigniFlowTenantConfig ☆ ☹

Title	Value	+ Add column
baseUrl		
openApiUrl		
apiKey		

Validation after installation.

1. Open a modern SharePoint document library.
2. Select exactly one item.
3. Confirm that the SigniFlow command is visible on the command bar.
4. Click the command and confirm that the progress dialog shows the login and upload steps.
5. Confirm that the SigniFlow window opens after submission, or that a direct link is presented if pop-ups are blocked.

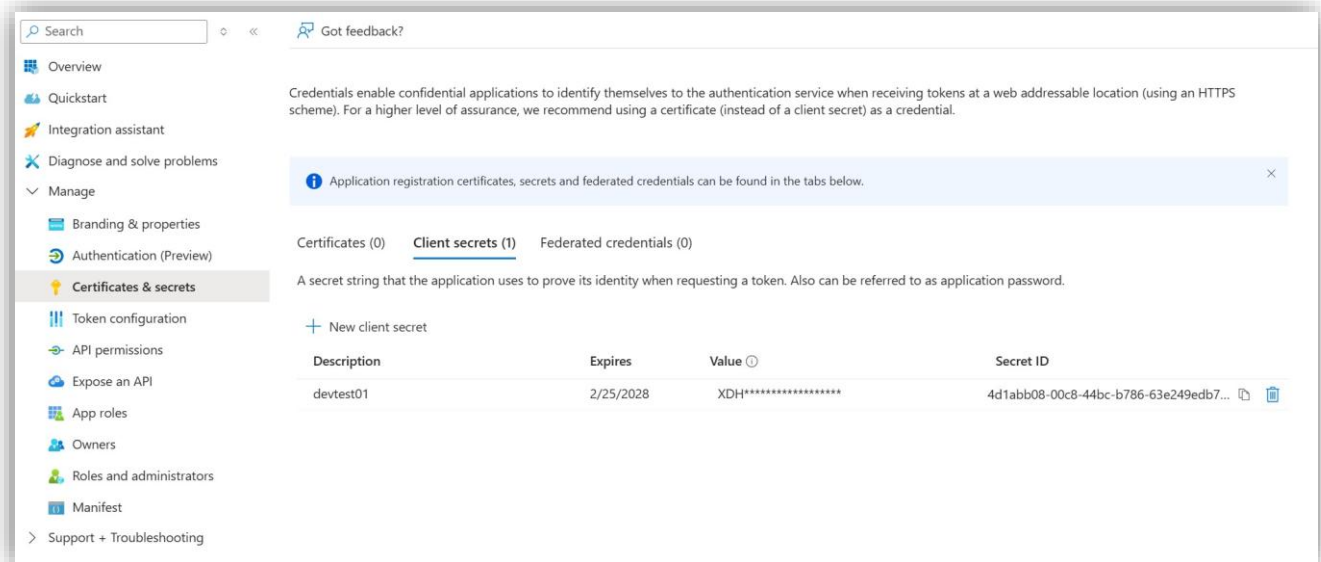
The command appears on the modern command bar, not on the classic SharePoint ribbon. In some cases, you may need to perform a hard refresh by pressing Ctrl + F5 to reload the SharePoint command bar and display the changes.

Microsoft Entra App Registration

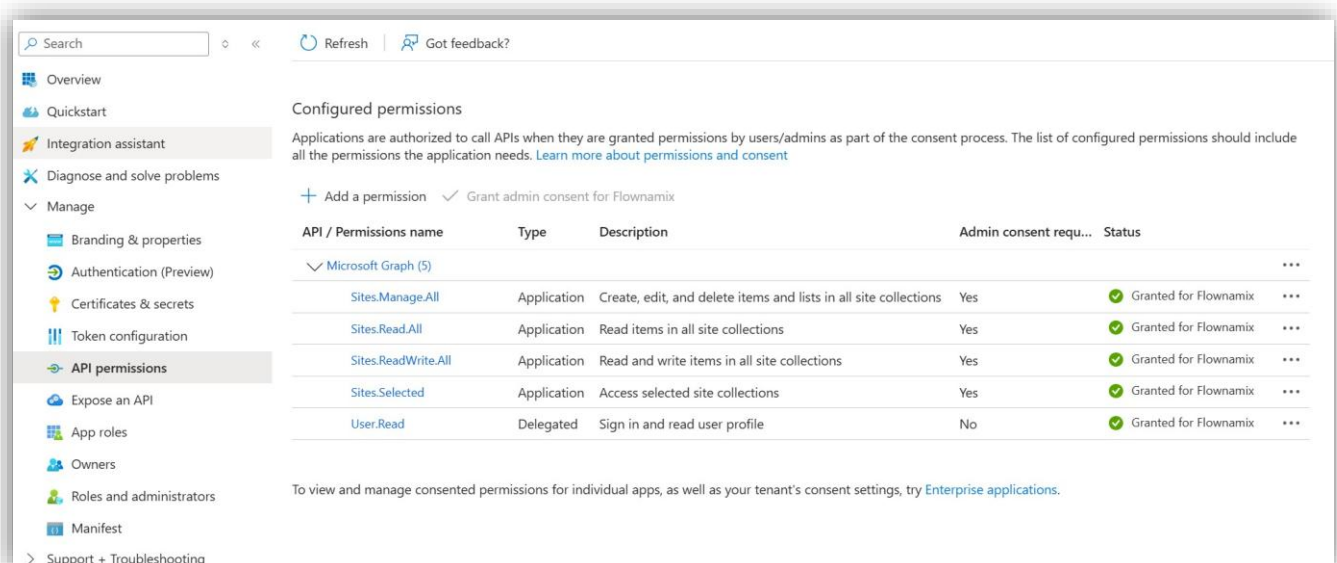
The legacy SharePoint Add-In guide referred to a SharePoint username and password being configured in SigniFlow. That is no longer the recommended approach. The current integration requires a Microsoft Entra application registration and the related credentials to be provided to SigniFlow.

High-level process:

1. Create or identify the Microsoft Entra application registration that SigniFlow will use.
 - a. No Redirect URL needs to be captured.
2. Record the Application (client) ID.
3. Record the Directory (tenant) ID.
4. Create a client secret and store the secret value securely.
 - a. Please set a reminder in order to update the secret before it reaches the expiration date.



5. Grant the API permissions required by the client environment and complete admin consent where required.



6. Provide the application registration values to the SigniFlow administration team or enter them in the relevant SigniFlow configuration screen in the business admin section on your SigniFlow tenant.

Document Information

Forward-Looking Statements

This document may contain forward-looking statements based on management’s current beliefs, assumptions, and available information. These statements involve substantial risks and uncertainties.

Forward-looking statements include all statements that are not historical facts and may be identified by terms such as “may,” “will,” “should,” “expects,” “plans,” “anticipates,” “could,” “intends,” “target,” “projects,” “contemplates,” “believes,” “estimates,” “predicts,” “potential,” “continue,” “forward projection,” “around,” “considered,” or “conservative,” or the negative of such terms or similar expressions.

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